

## GIFT OF SECURITIES TO BISHOP'S UNIVERSITY

The Bishop's University Foundation is pleased to accept donations to the University made via gifts of securities, a particularly tax-advantageous method of contributing to Bishop's.

### INSTRUCTIONS AND INFORMATION:

- Please ensure that your broker has all of the information in this declaration.
- Please notify the University Advancement Office of your intentions by contacting: Lorna Ruemper, Development Assistant at 819-822-9660 or by sending this completed form to [Foundation@ubishops.ca](mailto:Foundation@ubishops.ca) and [david@shercap.com](mailto:david@shercap.com).
- The value of the securities transferred is established based on the closing market value of the securities on the day they are received by Sherbrooke Street Capital. A tax receipt will be issued for this amount.

### DONOR INFORMATION

Name:			
Address:			
City:	Province/State:	Postal Code:	
Contact Phone #:	Email Address:		

### SECURITY INFORMATION

Security name:	
Number of shares being transferred:	
Estimated transfer date:	

I am making a gift of the above-mentioned securities to benefit Bishop's University, in particular:


### FUNDS TRANSFER INFORMATION

Name of Financial Institution:			
Address:			
City:	Province/State:	Postal Code:	
Contact Phone #:	Email Address:		
Donor Name:			
Donor Account #:			

### RECEIVING FINANCIAL INSTITUTION

Name/#s of Institution:	<b>Sherbrooke Street Capital/NBIN</b> FINS#: <b>T080</b> DTC#: <b>5008</b>
Beneficiary Account Name:	<b>Bishop's University Foundation</b>
Beneficiary Account Number:	<b>6D3ANYA</b> (for Canadian securities) <b>6D3ANYB</b> (for US securities)
Contact Details:	<b>David Jones, Sherbrooke Street Capital</b> Tel: (514) 937-9800; Fax: 514-937-1134 Email: <a href="mailto:david@shercap.com">david@shercap.com</a>

Donor signature \_\_\_\_\_ Date \_\_\_\_\_

Thank you for your generous support of the Bishop's University Foundation  
and for making a difference in the lives of our students!