

## GIFT OF SECURITIES TO BISHOP'S UNIVERSITY

### DONOR INFORMATION

Donor Name: \_\_\_\_\_

Legal owner of shares (if different from donor name above): \_\_\_\_\_

Donor Address: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

### SECURITIES INFORMATION

Broker Name: \_\_\_\_\_ Firm: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Donor Account #: \_\_\_\_\_

# of Shares	Name of Shares	CUSIP #	Stock Exchange Country (Canada or USA)

Estimated transfer date: \_\_\_\_\_

Designation or purpose of the gift: \_\_\_\_\_

*I wish to make a charitable gift of listed securities to Bishop's University Foundation. Please accept this form as authorization to transfer the above-listed securities from my brokerage account to the Bishop's University Foundation account, held at Sherbrooke Street Capital (details below).*

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### RECEIVING FINANCIAL INSTITUTION

Sherbrooke Street Capital/NBIN

FINS#: T080 DTC#: 5008

Contact: David Jones

Tel : (514) 937-9800; Fax: 514-937-1134; Email: david@shercap.com

Beneficiary:

Bishop's University Foundation

Account Numbers:

6D3ANYA (for Canadian securities) 6D3ANYB (for US securities)

Charitable Registration #:

11881 0787 RR0001

**Thank you for your generous support of Bishop's University students!**

*A tax receipt will be issued based on the closing market price of the shares on the day they are received by Sherbrooke Street Capital.*